

Title: Senior Real Estate Analyst

FLSA Status: Exempt

BRIEF DESCRIPTION:

The purpose of this position is to complete acquisitions, negotiate leases, and manage disposition and development of real property and rights of way in the Real Estate Department. This is accomplished by representing the District in the community and at meetings; preparing and processing reports, communications and related documents; developing proposals and analyses; negotiating agreements; overseeing property management and relocating activities; coordinating dispositions; ensuring compliance with all local, state and federal regulations; and recommending actions.

ESSENTIAL FUNCTIONS:

Note: This information is intended to be descriptive of the key responsibilities of the position. The list of essential functions below does not identify all duties performed by any single incumbent in this position. Additionally, please be aware of the legend below when referring to the physical demands of each essential function.

| (S) Sedentary | (L) Light | (M) Medium | (H) Heavy | (V) Very Heavy |
|-----------------------------|------------------------------|------------------------------|----------------------------|----------------------------|
| Exerting up to 10 lbs. | Exerting up to 20 lbs. | Exerting 20-50 lbs. | Exerting 50-100 lbs. | Exerting over 100 lbs. |
| occasionally or negligible | occasionally; 10 lbs. | occasionally; 10-25 lbs. | occasionally; 10-25 lbs. | occasionally; 50-100 lbs. |
| weights frequently; sitting | frequently; or negligible | frequently; or up to 10 lbs. | frequently; or up to 10-20 | frequently; or up to 20-50 |
| most of the time. | amounts constantly; OR | constantly. | lbs. constantly. | lbs. constantly. |
| | requires walking or standing | | | |
| | to a significant degree. | | | |

| # | Code | Essential Functions | % of Time |
|---|------|--|-----------|
| 1 | S | Maintains work related knowledge by reviewing policies and procedures, maintaining knowledge of all requirements, reviewing principles of project management, analyzing development feasibility, and establishing market values; performing license and lease administration, including contract monitoring; processing entitlements for development; preparing documents for easements; performing disposition analysis. | 50% |
| 2 | S | Completes complex real estate assignments by completing work assignments; preparing market analyses; preparing Requests For Proposals and appraisal documents; reading and interpreting laws, regulations and policies, preparing verbal and written reports and other materials, collecting, compiling and analyzing data and information, completing appraisals, working with property owners, tenants and the general public, and developing and monitoring consultant contracts and activities. | 50% |



JOB REQUIREMENTS:

| | -Description of Minimum Job Requirements- |
|---------------------------------------|--|
| Formal Education | Work requires broad knowledge in a general professional or technical field. Knowledge is normally acquired through four (4) years of an accredited college or university resulting in a Bachelor's degree or equivalent in Business Administration, Public Administration or a related field. |
| | Additional directly related experience beyond the minimum requirement may substitute for the required education based on the ratio of one and a half (1.5) years of experience for each (1) year of education. |
| Experience | A minimum of four (4) years of experience in a professional real estate field. |
| Supervision | Work requires functioning as a lead worker performing essentially the same work as those directed, and includes overseeing work quality, training, instructing, and scheduling work. |
| Human Collaboration Skills | Decisions regarding implementation of policies may be made. Contact may involve support of controversial positions or the negotiation of sensitive issues or important presentations. Contacts may involve stressful, negative interactions with the public requiring high levels of tact and the ability to respond to aggressive interpersonal interactions. |
| Freedom to Act | The employee normally performs the job by following established standard operating procedures and/or policies. There is a choice of the appropriate procedure or policy to apply to duties. Performance reviewed periodically. |
| Technical Skills | Skilled: Work requires a comprehensive, practical knowledge of a technical field with use of analytical judgment and decision-making abilities appropriate to the work environment of the organization. |
| Budget Responsibility | Position has limited fiscal responsibility. May assist in the collection of data in support of recommendations for departmental budget allocations. May monitor division or program/project level budget and expenditures. |
| Reading | Advanced - Ability to read literature, books, reviews, scientific or technical journals, abstracts, financial reports, and/or legal documents. Ordinarily, such education is obtained in at the college level or above. However, it may be obtained from experience and self-study. |
| Math | Advanced - Ability to apply fundamental concepts of theories; work with advanced mathematical operations methods and functions of real and complex variables. Ordinarily, such education is obtained in at the college level or above. However, it may be obtained from experience and self-study. |
| Writing | Advanced - Ability to write editorials, journals, speeches, manuals, or critiques. Ordinarily, such education is obtained in at the college level or above. However, it may be obtained from experience and self-study. |
| Certification & Other Requirements | California Real Estate License and/or International Right of Way Certificate are preferred. |

Senior Real Estate Analyst



KNOWLEDGE

- Professional Real Estate practices.
- Right of Way maps.
- Title insurance reports.
- Uniform Relocation and Acquisition Act.
- Applicable federal, state and local laws, regulations and policies related to real estate.
- Contract administration.
- Techniques and skills for successful negotiations.
- Data presentation methods and techniques.
- Inventory and records management systems.
- Local real estate market and development climate.
- Metroscan property database program.
- Real estate principals and procedures.

SKILLS

- Advanced word processing, spreadsheet, presentation and database software.
- Specialized software related to functional area.

ABILITIES

- Prepare written offers.
- Prepare summary statements.
- Prepare licenses, leases and permits.
- Collect and reconcile revenue and rents.
- Understand legal aspects of Real Estate.
- Perform data analysis.
- Research county assessor's records
- Assess land values and financial returns from leases and development proposals.
- Perform market analysis.
- Coordinate information and services between many entities.
- Manage multiple priorities and deadlines in a dynamic environment.
- Learn District policies and procedures.
- Communicate effectively, both orally and in writing.
- Establish and maintain cooperative working relationships.



OVERALL PHYSICAL STRENGTH DEMANDS:

| -Physical strength for this position is indicated below with "X"- | | | | | |
|--|---|--|--|---|--|
| Sedentary | Light X | Medium | Heavy | Very Heavy | |
| Exerting up to 10 lbs. occasionally or negligible weights frequently; sitting most of the time. | Exerting up to 20 lbs. occasionally, 10 lbs. frequently, or negligible amounts constantly OR requires walking or standing to a significant degree. | Exerting 20-50 lbs. occasionally, 10-25 lbs. frequently, or up to 10 lbs. constantly. | Exerting 50-100 lbs. occasionally, 10-25 lbs. frequently, or up to 10-20 lbs. constantly. | Exerting over 100 lbs. occasionally, 50-100 lbs. frequently, or up to 20-50 lbs. constantly. | |

PHYSICAL DEMANDS:

| С | F | 0 | R | Ν | |
|--|----------------------------------|--------------------------|----------------------------|---------------|--|
| Continuously | Frequently | Occasionally | Rarely | Never | |
| 2/3 or more of the time. | From $1/3$ to $2/3$ of the time. | Up to $1/3$ of the time. | Less than 1 hour per week. | Never occurs. | |
| Note: This is intended as a description of the way the job is currently performed. It does not address the potential | | | | | |
| for accommodation. | | | | | |

| -Physical Demand- | -Frequency- | -Brief Description- |
|---------------------------|-------------|---|
| Standing | 0 | Making presentations, observing work site, observing work |
| C C | | duties, communicating with co-workers |
| Sitting | С | Desk work; meetings; driving |
| Walking | 0 | To other departments/offices, around work site |
| Lifting | 0 | Supplies, files |
| Carrying | 0 | Supplies, files |
| Pushing/Pulling | 0 | File drawers, tables and chairs |
| Reaching | 0 | For supplies, for files |
| Handling | 0 | Paperwork |
| Fine Dexterity | F | Computer keyboard, telephone keypad, calculator |
| Kneeling | R | Filing in lower drawers, retrieving items from lower |
| - | | shelves/ground |
| Crouching | 0 | Filing in lower drawers, retrieving items from lower |
| | | shelves/ground |
| Crawling | R | Under equipment, inside attics/pipes/ditches |
| Bending | C | Filing in lower drawers, retrieving items from lower |
| - | | shelves/ground |
| Twisting | F | From computer to telephone, getting inside vehicle |
| Climbing | 0 | Stairs |
| Balancing | R | On ladders, on equipment, on step stools |
| Vision | F | Reading, computer screen, driving, observing work site |
| Hearing | F | Communicating via telephone/radio; to co-workers/public |
| Talking | С | Communicating via telephone/radio; to co-workers/public |
| Foot Controls | 0 | Driving |
| Other | | |
| (specified if applicable) | | |

MACHINES, TOOLS, EQUIPMENT, SOFTWARE, AND HARDWARE:

Copier, SAP, computer and associated hardware and software.



ENVIRONMENTAL FACTORS:

| С | F | 0 | R | N |
|--------------|------------|--------------|--------|-------|
| Continuously | Frequently | Occasionally | Rarely | Never |
| | | | | |

| -Health and Safety Factors- | | | | |
|-----------------------------|---|--|--|--|
| Mechanical Hazards | Ν | | | |
| Chemical Hazards | Ν | | | |
| Electrical Hazards | Ν | | | |
| Fire Hazards | Ν | | | |
| Explosives | Ν | | | |
| Communicable Diseases | Ν | | | |
| Physical Danger or Abuse | Ν | | | |
| Other (see 1 below) | Ν | | | |
| (1) N/A | | | | |

| D | W | Μ | S | Ν | |
|----------------------|-----------|------------|------------|-------|--|
| Daily | Several | Several | Seasonally | Never | |
| | Times Per | Times Per | | | |
| | Week | Month | | | |
| | Envin | | | | |
| | -Enviro | onmental F | actors- | | |
| Respiratory Hazards | | | | | |
| Extreme Temperatures | | | | | |
| Noise and Vibration | | | | | |
| Wetness/Humidity | | | | | |
| Physical Hazards | | | | | |

PROTECTIVE EQUIPMENT REQUIRED: None

NON-PHYSICAL DEMANDS:

| F | 0 | R | Ν | | |
|--|-----------------------|---------------------------|--------------|--|--|
| Frequently | Occasionally | Rarely | Never | | |
| From 1/3 to 2/3 of the time | Up to 1/3 of the time | Less than 1 hour per week | Never occurs | | |
| -Description of Non-Physical DemandsFrequency- | | | | | |
| Time Pressure | | | F | | |
| Emergency Situation | F | | | | |
| Frequent Change of Tasks | F | | | | |
| Irregular Work Schedule/ | 0 | | | | |
| Performing Multiple Task | F | | | | |
| Working Closely with Oth | F | | | | |
| Tedious or Exacting Worl | R | | | | |
| Noisy/Distracting Enviror | R | | | | |
| Other (see 2 below) | N | | | | |
| (2) N/A | | | | | |

PRIMARY WORK LOCATION:

| Office Environment | Х | Vehicle | |
|--------------------------------|---|---------------------|--|
| Warehouse | | Outdoors | |
| Shop | | Other (see 3 below) | |
| Recreation/Neighborhood Center | | | |
| (2) NI/A | | • | |

(3)N/A

The above statements are intended to describe the general nature and level of work being performed by individuals assigned to this position. They are not intended to be an exhaustive list of all responsibilities, duties, and skills required. This description is subject to modification as the needs and requirements of the position change.